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WARNER SCHOOL DISTRICT 6-5
BROWN, EDMUNDS AND SPINK COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Warner School District 6-5.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2021

3. Date of issue: December 16, 2021

4. Purpose of issue: The District is issuing the Certificates for the purpose of (i) to refund the December 1, 2023 through December 1, 2034 maturities aggregating $1,510,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2014, dated March 4, 2014 to be redeemed on January 1, 2022 and (ii) to pay cost of issuance.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,515,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2021 is true and correct on this 16th day of December 2021.

Angie Vetter

By: Angie Vetter
Its: Business Manager

$1,515,000

Warner School District 6-5, South Dakota
Limited Tax General Obligation Refunding Certificates, Series 2021
AA+ Rated / Current Refunding of Series 2014

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/16/2021	-	-	-	-	-
02/01/2022	-	-	4,113.13	4,113.13	-
06/30/2022	-	-	-	-	4,113.13
08/01/2022	20,000.00	0.350%	16,452.50	36,452.50	-
02/01/2023	-	-	16,417.50	16,417.50	-
06/30/2023	-	-	-	-	52,870.00
08/01/2023	110,000.00	0.350%	16,417.50	126,417.50	-
02/01/2024	-	-	16,225.00	16,225.00	-
06/30/2024	-	-	-	-	142,642.50
08/01/2024	115,000.00	3.000%	16,225.00	131,225.00	-
02/01/2025	-	-	14,500.00	14,500.00	-
06/30/2025	-	-	-	-	145,725.00
08/01/2025	115,000.00	3.000%	14,500.00	129,500.00	-
02/01/2026	-	-	12,775.00	12,775.00	-
06/30/2026	-	-	-	-	142,275.00
08/01/2026	120,000.00	3.000%	12,775.00	132,775.00	-
02/01/2027	-	-	10,975.00	10,975.00	-
06/30/2027	-	-	-	-	143,750.00
08/01/2027	125,000.00	3.000%	10,975.00	135,975.00	-
02/01/2028	-	-	9,100.00	9,100.00	-
06/30/2028	-	-	-	-	145,075.00
08/01/2028	120,000.00	2.000%	9,100.00	129,100.00	-
02/01/2029	-	-	7,900.00	7,900.00	-
06/30/2029	-	-	-	-	137,000.00
08/01/2029	125,000.00	2.000%	7,900.00	132,900.00	-
02/01/2030	-	-	6,650.00	6,650.00	-
06/30/2030	-	-	-	-	139,550.00
08/01/2030	130,000.00	2.000%	6,650.00	136,650.00	-
02/01/2031	-	-	5,350.00	5,350.00	-
06/30/2031	-	-	-	-	142,000.00
08/01/2031	130,000.00	2.000%	5,350.00	135,350.00	-
02/01/2032	-	-	4,050.00	4,050.00	-
06/30/2032	-	-	-	-	139,400.00
08/01/2032	130,000.00	2.000%	4,050.00	134,050.00	-
02/01/2033	-	-	2,750.00	2,750.00	-
06/30/2033	-	-	-	-	136,800.00
08/01/2033	135,000.00	2.000%	2,750.00	137,750.00	-
02/01/2034	-	-	1,400.00	1,400.00	-
06/30/2034	-	-	-	-	139,150.00
08/01/2034	140,000.00	2.000%	1,400.00	141,400.00	-
06/30/2035	-	-	-	-	141,400.00
Total	**$1,515,000.00**	-	**$236,750.63**	**$1,751,750.63**	-

Yield Statistics

Bond Year Dollars	$11,006.88
Average Life	7.265 Years
Average Coupon	2.1509341%
Net Interest Cost (NIC)	1.7477252%
True Interest Cost (TIC)	1.7194653%
Bond Yield for Arbitrage Purposes	1.2527286%
All Inclusive Cost (AIC)	1.9057459%

IRS Form 8038

Net Interest Cost	1.4717641%
Weighted Average Maturity	7.214 Years

Meierhenry Sargent LLP
ATTORNEYS AT LAW

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Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

December 21, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Warner School District 06-5
Brown, Edmunds and Spink Counties, South Dakota
$1,515,000 Limited Tax General Obligation Refunding
Certificates, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.